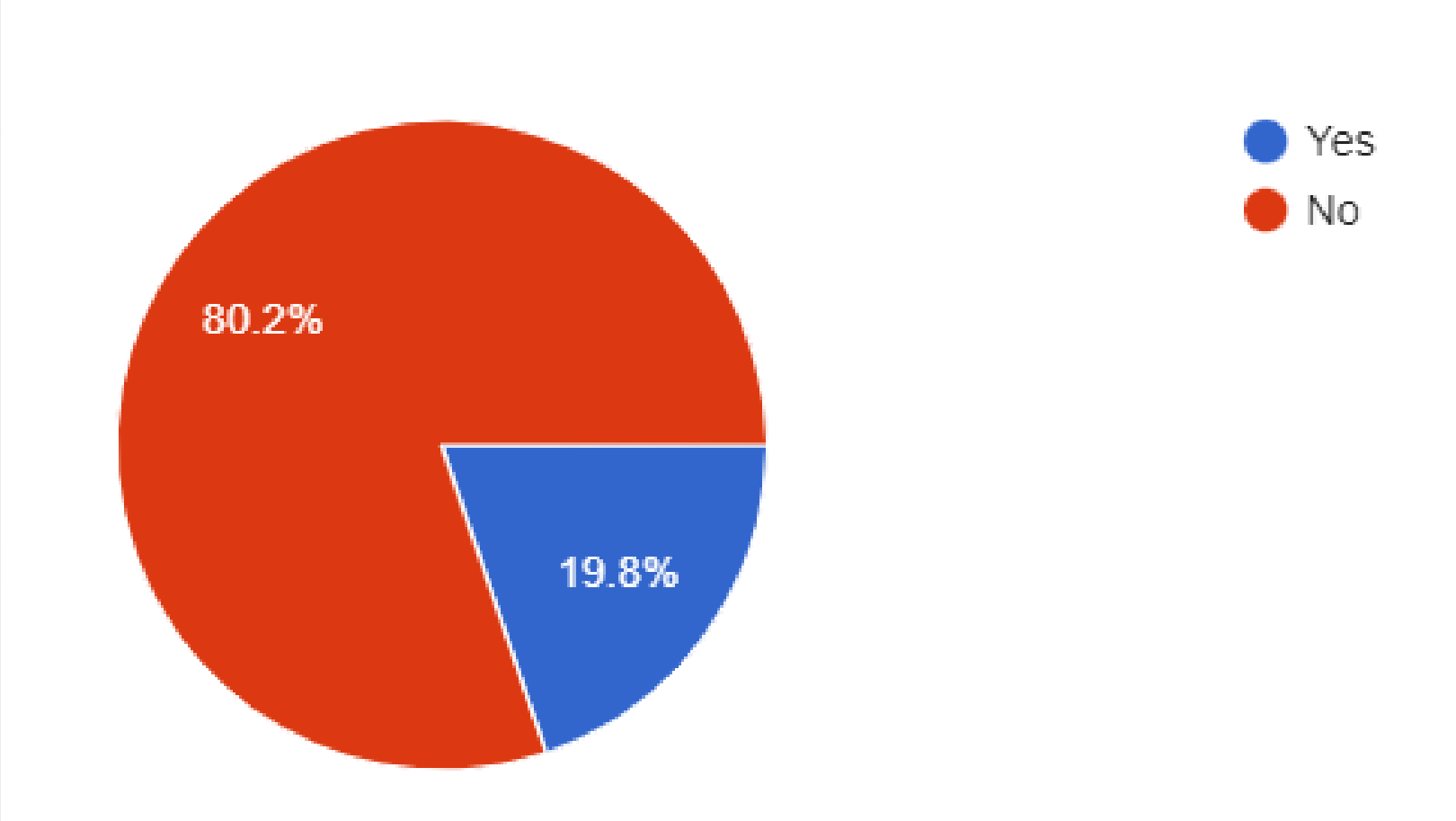


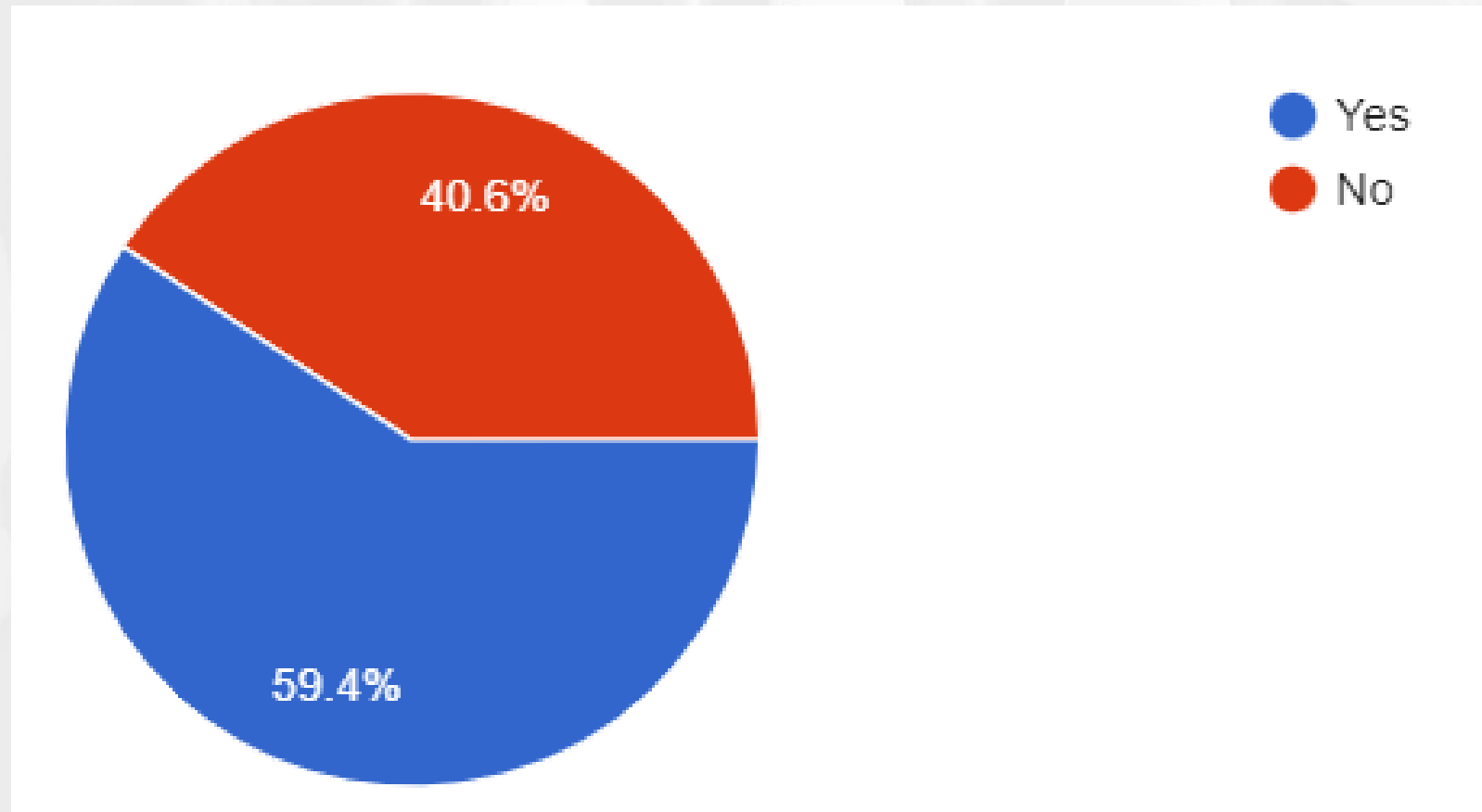


Your Key Responsibilities Serving as Chapter Treasurer

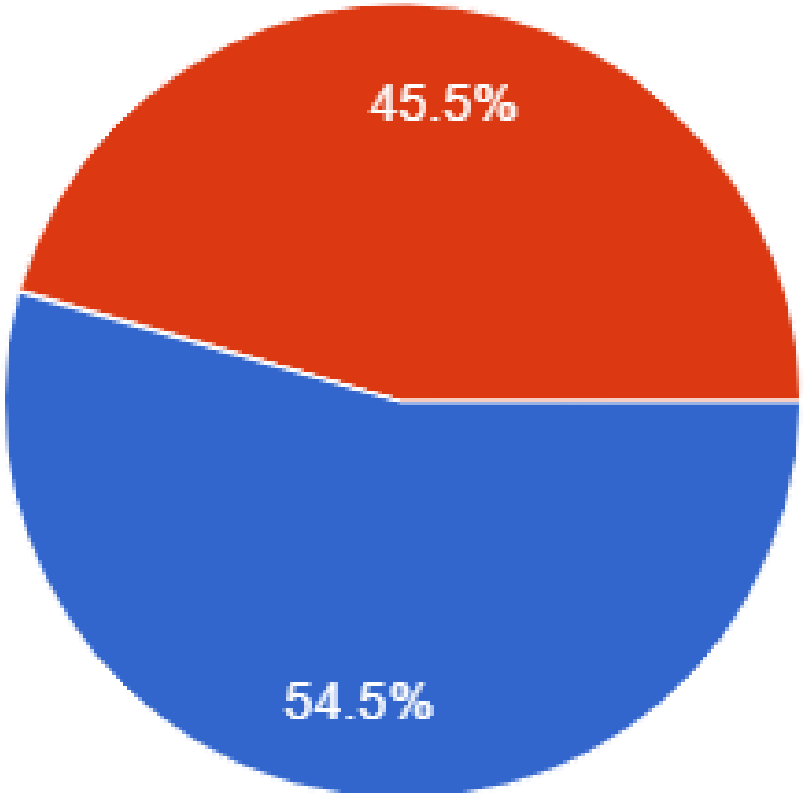
Do you submit an annual financial report to HQ?



Do you submit a quarterly P&L/Income statement to your board?

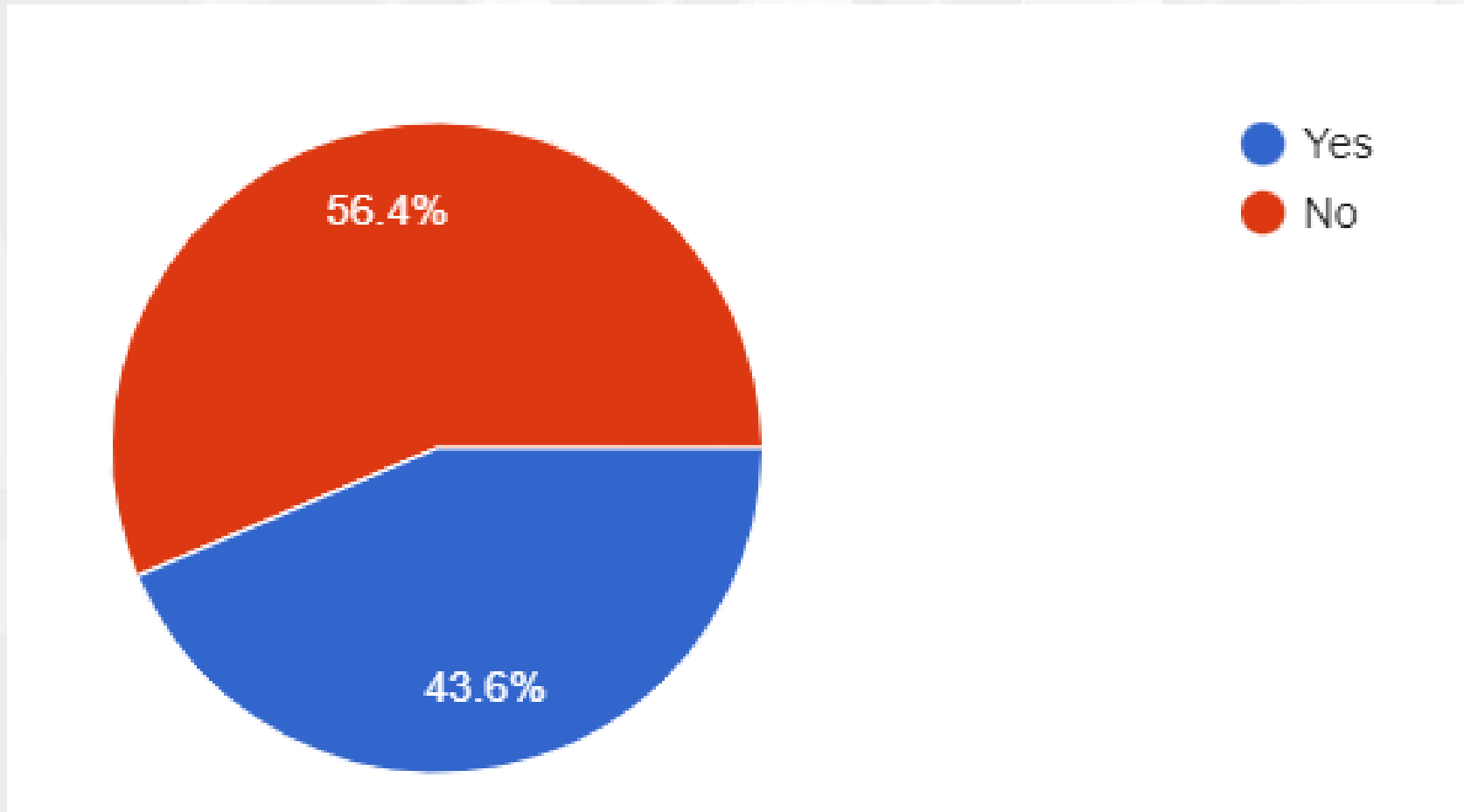


Does Your Chapter Have a Budget?

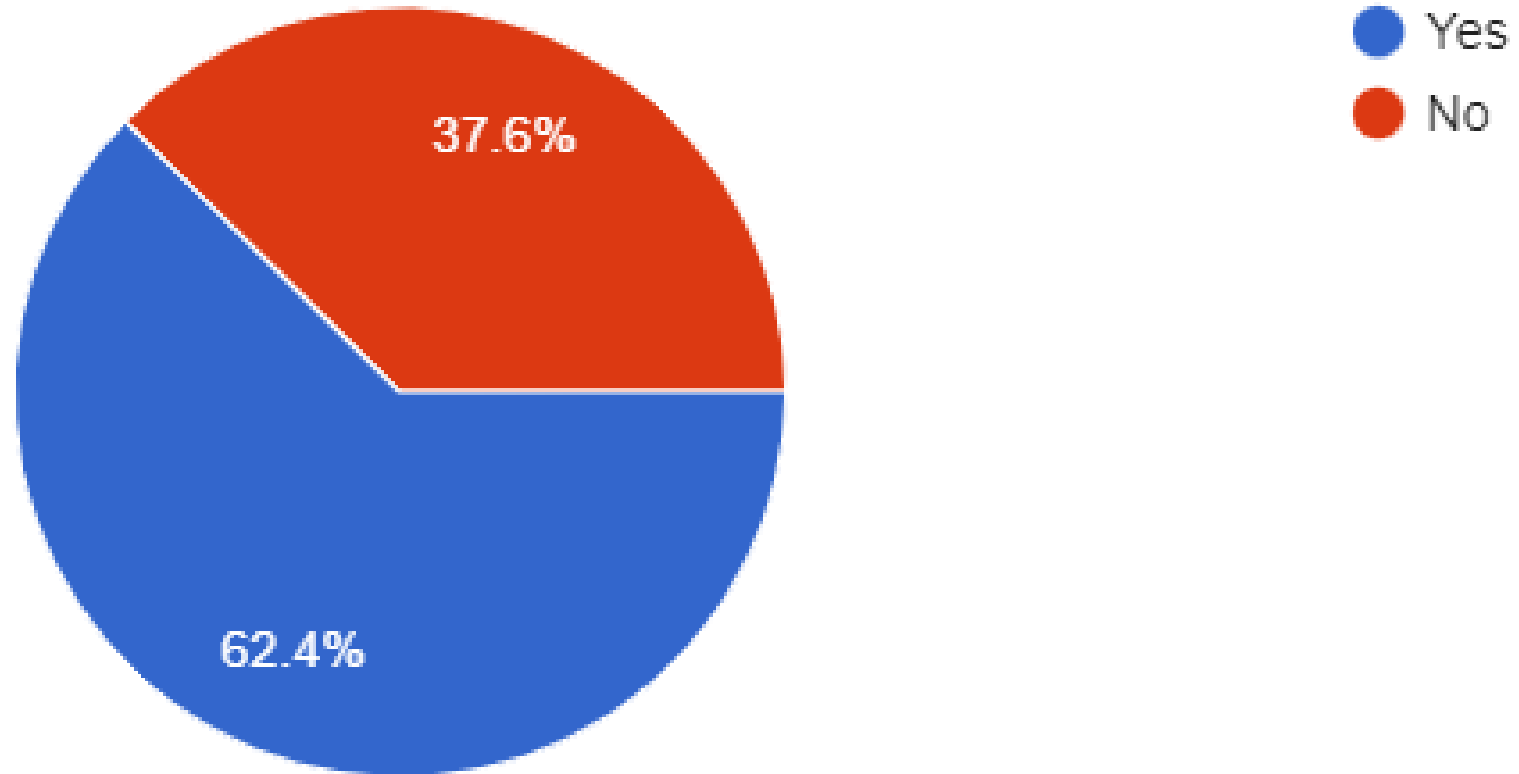


- Yes
- No

Have you served as treasurer longer than 2 consecutive 3-year terms?



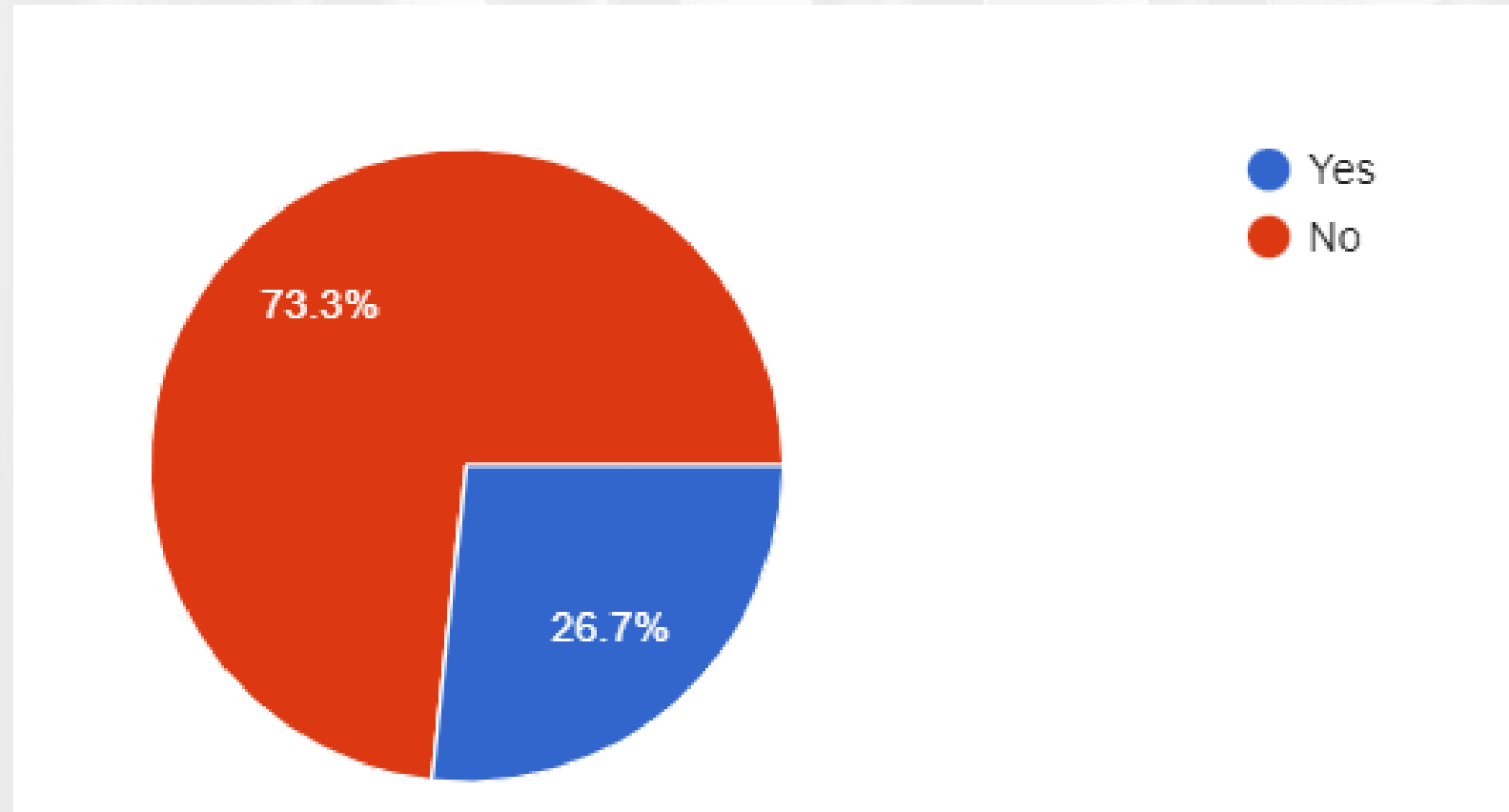
Are your chapter funds in interest bearing accounts?



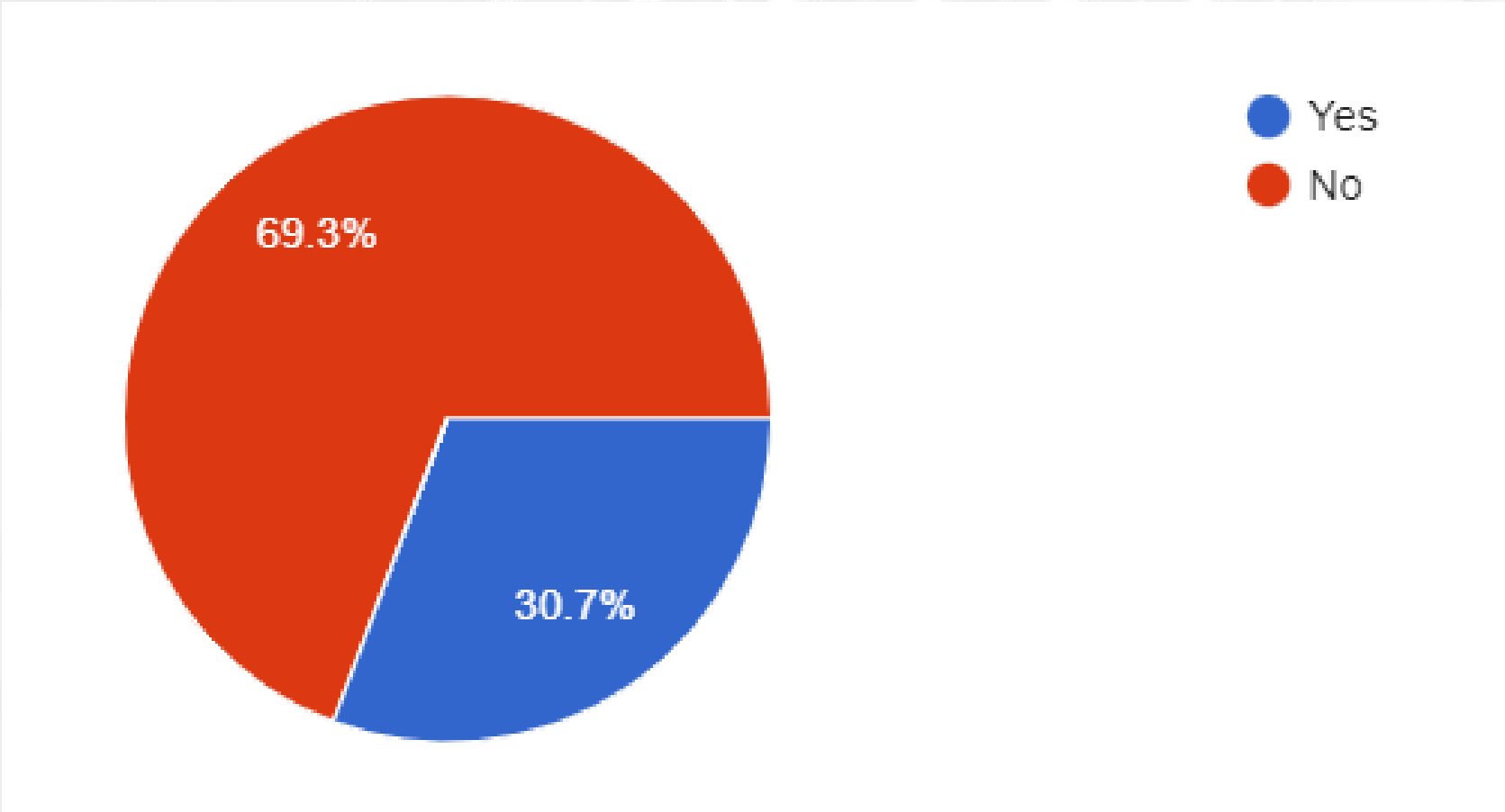
WHAT PERCENTAGE OF YOUR ANNUAL BUDGET IS ALLOCATED TO YOUNG ORGANIST ENDEAVORS?

- 30-40 % - account for scholarship winners
- \$1000
- It varies, but generally 25%
- 5% - but we never spend it!
- Less than 10%
- We don't have a specific amount. As the need arises, we will act on a request.
- 25%
- About 5%
- 10%
- Have not set a current program/budget for current year so unable to provide information.
- About 50%
- 1%

Do you set aside funds to assist those members in your chapter who cannot pay their dues?



Have your chapter finances been audited within the past three years?





Allocating funds for young organist endeavors



Do you set aside funds to assist members in your chapter who cannot afford to pay dues?



Are your funds in interest bearing accounts?

CORE RESPONSIBILITIES

- ✓ Provide a P&L/Income statement for every board meeting. Minimally, every quarter.

CORE RESPONSIBILITIES

- ✓ Create a budget for the upcoming year.

CORE RESPONSIBILITIES

- ✓ Produce a year-end report and send it to AGO headquarters.

CORE RESPONSIBILITIES

✓ Have your chapter finances been audited within the last three years?

CHAPTER AUDITS

SETTING TERM LIMITS FOR TREASURERS

- ✓ The maximum term to serve as treasurer should be no more than six years.

OVERCOME YOUR FEAR OF SERVING AS A CHAPTER TREASURER!

- ✓ You do not have to be a CPA
- ✓ We provide you with tools and templates
<https://www.agohq.org/chapter-leadership-toolkits/>
- ✓ Chapter Specialist Finance Team Support -
Contact us - we're here to help!



QUESTIONS?